

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 6, 2001

REGISTRATION NO.: 24059 BOOK: 85 PAGE: 285
BONDS ISSUED BY: School District of Maplewood-Richmond Heights
AMOUNT OF ISSUE: \$15,419,099.70 COUNTY: of St. Louis
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. \$3,419,099.70 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the District, Series 1996 and, II. \$12,000,000 principal amount to be used for the purpose of (1) constructing, furnishing and equipping a new Elementary School and acquiring any land necessary therefor, (2) renovating, furnishing and equipping the District's High School to include a new middle school center therein, (3) renovating and air conditioning the District's High School/Middle School Center and Early Childhood Center and (4) improving technology resources in the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 130,000.00	03/01/2002
3.000%	150,000.00	03/01/2003
3.300%	160,000.00	03/01/2004
3.500%	190,000.00	03/01/2005
3.600%	200,000.00	03/01/2006
3.800%	465,000.00	03/01/2007
7.700%	188,749.70	03/01/2008 **
4.000%	185,000.00	03/01/2008
7.700%	177,836.40	03/01/2009 **
4.100%	205,000.00	03/01/2009
7.700%	167,513.60	03/01/2010 **
4.200%	230,000.00	03/01/2010
4.300%	585,000.00	03/01/2011
4.400%	625,000.00	03/01/2012
4.500%	670,000.00	03/01/2013
5.250%	1,035,000.00	03/01/2014
5.250%	1,110,000.00	03/01/2015
5.250%	1,190,000.00	03/01/2016
5.250%	1,270,000.00	03/01/2017
5.250%	1,360,000.00	03/01/2018
	1,565,000.00	03/01/2019 *
	1,665,000.00	03/01/2020 *
	1,895,000.00	03/01/2021 *
5.000%	5,125,000.00	03/01/2021

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium). Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$15,560,856.85

INTEREST RATE: 4.9691%

ASSESSED VALUATION: I. Not applicable; II. \$160,616,025

INDEBTEDNESS: (Including this issue) I. Not applicable; II. \$21,043,035.10

NOTICE OF ELECTION: I. Not applicable; II. Published two newspapers March 21 and 28, 2001

DATE OF ELECTION: I. Not applicable; II. April 3, 2001

ELECTION RESULTS: I. Not applicable; II. Yes...1,930; No...1,034

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds dated August 7, 2001